

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** September 5, 2008 4:00 P.M.

**Form:** S-1

---

**CIK:** [0001437557](#)

**Company Name:** UNIVERSAL HOLDINGS INC

**File Number:** [333-152571](#)