

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

**FORM 10-K/A**  
(Amendment No. 1)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2019

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission file number: 001-35330

**Lilis Energy, Inc.**

(Name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of  
incorporation or organization)

74-3231613

(I.R.S. Employer  
Identification No.)

201 Main St, Suite 700, Fort Worth, TX 76102  
(Address of principal executive offices, including zip code)

Registrant's telephone number including area code (817) 585-9001  
Securities registered pursuant to Section 12(b) of the Act

Title of each Class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.0001 par value	LLEX	NYSE American

Securities registered pursuant to Section 12(g) of the Exchange Act:  
**None**

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act:  
Yes  No

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15 (d) of the Act: Yes  No

Indicate by check mark if the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).  
Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company, or emerging growth company (as defined in Rule 12b-2 of the Act):

Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input type="checkbox"/>	Non-accelerated filer	<input checked="" type="checkbox"/>
Smaller reporting company	<input checked="" type="checkbox"/>	Emerging growth company	<input type="checkbox"/>		

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

As of June 28, 2019, the aggregate market value of the voting and non-voting shares of common stock of the registrant issued and outstanding on such date, excluding shares held by affiliates of the registrant as a group was \$35,554,508 based on the closing sales price of \$0.61 per share of the registrant's common stock on June 28, 2019 on the NYSE American.

As of April 30, 2020, 95,422,277 shares of the registrant's common stock were issued and outstanding.

---

## EXPLANATORY NOTE

Lilis Energy, Inc. (the “Company”) is filing this Amendment No. 1 on Form 10-K/A (the “Amendment”) to amend its Annual Report on Form 10-K for the year ended December 31, 2019, originally filed with the Securities and Exchange Commission (the “SEC”) on April 30, 2020 (the “Original Form 10-K”), solely to disclose that the Company had filed the Original Form 10-K after the March 30, 2020 deadline applicable to the Company for the filing of a Form 10-K in reliance on the 45-day extension provided by an order issued by the SEC under Section 36 of the Securities Exchange Act of 1934 Modifying Exemptions From the Reporting and Proxy Delivery Requirements for Public Companies, dated March 25, 2020 (Release No. 34-88465) (the “Order”).

On March 27, 2020, the Company filed a Current Report on Form 8-K to indicate its intention to rely on the Order for such extension. Consistent with the Company’s statements made in the Form 8-K, the Company was unable to file the Original Form 10-K until April 30, 2020, and therefore relied on the Order, because, due to the outbreak and spread of the COVID-19 coronavirus, all of the Company’s employees have been working remotely, which resulted in a delay in the preparation and completion of the Company’s financial statements for the fiscal year ended December 31, 2019. In addition, the Company has experienced significant disruptions in communications and interactions between the Company and its professional advisors as a result of the impact of the COVID-19 coronavirus.

In accordance with Rules 12b-15 and 13a-14 under the Exchange Act of 1934, as amended, the Company is including in this Amendment currently dated certifications pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 from the Company’s principal chief executive officer and principal chief financial officer. Because no financial statements have been included in this Amendment and this Amendment does not contain or amend any disclosure with respect to Items 307 and 308 of Regulation S-K, paragraphs 3, 4 and 5 of the certifications have been omitted. Because no financial statements have been included in this Amendment, certifications pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 have been omitted.

Except as described above, this Amendment does not amend, modify or update the information or disclosures in, or exhibits to, the Original Form 10-K. Furthermore, this Amendment does not change any previously reported financial results, nor does it reflect events occurring after the filing of the Original Form 10-K. Accordingly, this Amendment should be read in conjunction with the Original Form 10-K and the Company’s filings with the SEC subsequent to the filing of the Original Form 10-K.

## Item 15. Exhibits, Financial Statement Schedules

### b) Exhibits

- [2.1](#) [Agreement and Plan of Merger, dated as of December 29, 2015, among Lilis Energy, Inc., Lilis Merger Sub, Inc. and Brushy Resources, Inc. \(incorporated herein by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed on January 5, 2016\).](#)
- [2.2](#) [First Amendment to Agreement and Plan of Merger, dated as of January 20, 2016, among Lilis Energy, Inc., Lilis Merger Sub, Inc. and Brushy Resources, Inc. \(incorporated herein by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed on January 20, 2016\).](#)
- [2.3](#) [Second Amendment to Agreement and Plan of Merger, dated as of March 24, 2016, among Lilis Energy, Inc., Lilis Merger Sub, Inc. and Brushy Resources, Inc. \(incorporated herein by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed on March 24, 2016\).](#)
- [2.4](#) [Third Amendment to Agreement and Plan of Merger, dated as of June 22, 2016, among Lilis Energy, Inc., Lilis Merger Sub, Inc. and Brushy Resources, Inc. \(incorporated herein by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed on June 28, 2016\).](#)
- [3.1](#) [Amended and Restated Articles of Incorporation of Recovery Energy, Inc., dated as of October 10, 2011 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on October 20, 2011\).](#)
- [3.2](#) [Certificate of Amendment to the Amended and Restated Articles of Incorporation of Recovery Energy, Inc., dated as of November 18, 2013 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on November 19, 2013\).](#)
- [3.3](#) [Certificate of Change of Lilis Energy, Inc., dated as of June 21, 2016 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on June 28, 2016\).](#)
- [3.4](#) [Amended and Restated Bylaws \(incorporated herein by reference to Exhibit 3.2 to the Company's Current Report on Form 8-K filed on June 18, 2010\).](#)
- [3.5](#) [Amended and Restated Certificate of Designations of Preferences, Rights and Limitations of Series B 6% Convertible Preferred Stock, dated April 25, 2017 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on April 27, 2017\).](#)
- [3.6](#) [Certificate of Designation of Preferences, Rights and Limitations of Series C 9.75% Convertible Participating Preferred Stock, dated January 31, 2018 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [3.7](#) [Amended and Restated Certificate of Designation of Preferences, Rights and Limitations of Series C-1 9.75% Convertible Participating Preferred Stock and Series C-2 9.75% Convertible Participating Preferred Stock, dated October 10, 2018 \(incorporated herein by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)
- [3.8](#) [Certificate of Designation of Preferences, Rights and Limitations of Series D 8.25% Convertible Participating Preferred Stock, dated October 10, 2018 \(incorporated herein by reference to Exhibit 3.2 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)
- [3.9](#) [Certificate of Designation of Preferences, Rights and Limitations of Series E 8.25% Convertible Participating Preferred Stock, dated March 5, 2019 \(incorporated herein by reference to Exhibit 3.9 to the Company's Annual Report on 10-K filed on March 7, 2019\).](#)
- [3.10](#) [Certificate of Designation of Preferences, Rights and Limitations of Series F 9.00% Participating Preferred Stock, dated March 5, 2019 \(incorporated herein by reference to Exhibit 3.10 to the Company's Annual Report on 10-K filed on March 7, 2019\).](#)
- [3.11](#) [Second Amended and Restated Certificate of Designation of Preferences, Rights and Limitations of Series C-1 9.75% Participating Preferred Stock and Series C-2 9.75% Participating Preferred Stock, dated March 5, 2019 \(incorporated herein by reference to Exhibit 3.11 to the Company's Annual Report on 10-K filed on March 7, 2019\).](#)
- [3.12](#) [Amended and Restated Certificate of Designation of Preferences, Rights and Limitations of Series D 8.25% Participating Preferred Stock, dated March 5, 2019 \(incorporated herein by reference to Exhibit 3.12 to of the Company's Annual Report on 10-K filed on March 7, 2019\).](#)
- [4.1](#) [Form of Warrant \(incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on January 28, 2014\).](#)
- [4.2](#) [Form of Warrant \(incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on February 6, 2014\).](#)
- [4.3](#) [Form of Warrant dated May 30, 2014 \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on June 4, 2014\).](#)

- [4.4](#) [Form of Warrant \(incorporated herein by reference to Exhibit 4.2 to the Company's Current Report on Form 8-K filed on January 5, 2016\).](#)
- [4.5](#) [Form of Common Stock Purchase Warrant \(incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on June 16, 2016\).](#)
- [4.6](#) [Form of Common Stock Certificate \(incorporated herein by reference to Exhibit 4.1 to the Company's Registration Statement on Form S-1 filed on September 16, 2016\).](#)
- [4.7](#) [Form of Warrant \(incorporated herein by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on March 2, 2017\).](#)
- [4.8†](#) [Lilis Energy, Inc. 2016 Omnibus Incentive Plan and forms of agreement thereunder \(incorporated herein by reference to Exhibit 4.1 to the Company's Registration Statement on Form S-8 filed on June 28, 2016\).](#)
- [4.9†](#) [First Amendment to the Lilis Energy, Inc. 2016 Omnibus Incentive Plan, approved on November 3, 2016 \(incorporated herein by reference to Annex C to the Company's Definitive Proxy filed on September 30, 2016\).](#)
- [4.10†](#) [Second Amendment to the Company's 2016 Omnibus Incentive Plan, dated July 13, 2017 \(incorporated herein by reference to Annex A of the Company's Definitive Proxy Statement on Schedule 14A, filed on June 19, 2017\).](#)
- [4.11†](#) [Third Amendment to Lilis Energy, Inc. 2016 Omnibus Incentive Plan, approved on June 28, 2018 \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on July 5, 2018\).](#)
- [4.15](#) [Description of Registrant's Securities \(incorporated herein by reference to Exhibit 4.15 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [10.1](#) [Recovery Energy, Inc. 2012 Equity Incentive Plan dated August 31, 2012, as amended \(incorporated herein by reference to Appendix B to the Company's definitive proxy filed on December 15, 2015\).](#)
- [10.2](#) [Form of Convertible Note Purchase Agreement \(incorporated herein by reference to Exhibit 10.5 to the Company's Current Report on Form 8-K filed on January 5, 2016\).](#)
- [10.3](#) [Form of Note Exchange Agreement \(incorporated herein by reference to Exhibit 10.6 to the Company's Current Report on Form 8-K filed on January 5, 2016\).](#)
- [10.4](#) [Form of Securities Purchase Agreement \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on June 16, 2016\).](#)
- [10.5](#) [Form of Registration Rights Agreement \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on June 16, 2016\).](#)
- [10.6†](#) [Employment Agreement with Ronald Ormand, dated as of July 5, 2016 \(incorporated herein by reference to Exhibit 10.6 to the Company's Current Report on Form 8-K filed on July 8, 2016\).](#)
- [10.7](#) [Texican Crude & Hydrocarbon LLC Purchase Contract, dated as of February 3, 2016, between Texican Crude & Hydrocarbon, LLC and Impetro Operating LLC \(incorporated herein by reference to Exhibit 10.65 to Brushy Resources, Inc.'s Registration Statement on Form S-1 filed on September 16, 2016\).](#)
- [10.8](#) [DCP Midstream, LP Gas Purchase Agreement \(incorporated herein by reference to Exhibit 10.8 to Brushy Resources, Inc.'s Form 10/A filed on July 26, 2013, which became effective August 6, 2013\).](#)
- [10.9](#) [Credit and Guarantee Agreement, dated as of September 29, 2016 by and among Lilis Energy, Inc., Brushy Resources, Inc., ImPetro Operating, LLC, ImPetro Resources, LLC, the Lenders party thereto and T.R. Winston & Company, LLC acting as collateral agent \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K/A filed on October 26, 2016\).](#)
- [10.10](#) [Securities Subscription Agreement, dated February 28, 2017, by and among the Company and the Purchasers thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on March 2, 2017\).](#)
- [10.11](#) [Registration Rights Agreement, dated February 28, 2017, by and among the Company and the Purchasers thereto \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on March 2, 2017\).](#)
- [10.12†](#) [First Amendment to Employment Agreement with Ronald D. Ormand, dated as of March 9, 2017 \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on March 10, 2017\).](#)
- [10.13](#) [Credit Agreement, dated April 26, 2017 by and among Lilis Energy, Inc., the Guarantors party thereto, the Lenders party thereto and Wilmington Trust, National Association acting as administrative agent \(incorporated herein by reference to Exhibit 10.3 to the Company's Current Report on Form 8-K filed April 27, 2017\).](#)
- [10.14](#) [Registration Rights Agreement, dated April 26, 2017 by and among the Lender party thereto \(incorporated herein by reference to Exhibit 10.4 to the Company's Current Report on Form 8-K filed April 27, 2017\).](#)
- [10.15](#) [Series B 6.0% Convertible Preferred Stock Conversion Agreement, dated April 25, 2017, by and among the Holders party thereto \(incorporated herein by reference to Exhibit 10.5 to the Company's Current Report on Form 8-K filed April 27, 2017\).](#)
- [10.16](#) [Letter Agreement dated August 12, 2017 between the Company and Värde Partners, Inc. \(incorporated herein by reference to Exhibit 10.14 on the Company's Quarterly Report on Form 10-Q filed on August 14, 2017\).](#)

- [10.17](#) [Gas Gathering, Processing and Purchase Agreement, dated August 10, 2017 by and among the Company and Lucid Energy Delaware \(incorporated herein by reference to Exhibit 10.5 to the Company's quarterly report on Form 10-Q filed on November 14, 2017\). Specific items in this exhibit have been redacted, as marked by two asterisks \(\\*\\*\), because confidential treatment for those items has been granted. The redacted material has been separately filed with the SEC.](#)
- [10.18](#) [Amendment No. 1 to the Gas Gathering, Processing and Purchase Agreement, dated October 1, 2017 by and among the Company and Lucid Energy Delaware \(incorporated herein by reference to Exhibit 10.26 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.19](#) [Amendment No. 1 to Second Lien Credit Agreement, dated October 3, 2017 by and among Lilis Energy, Inc., the Guarantors party thereto, the Lenders party thereto and Wilmington Trust, National Association, as administrative agent \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on October 10, 2017\).](#)
- [10.20](#) [Amendment No. 2 to Second Lien Credit Agreement, dated October 19, 2017 by and among Lilis Energy, Inc., the Guarantors party thereto, the Lenders party thereto and Wilmington Trust, National Association, as administrative agent \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on October 24, 2017\).](#)
- [10.21](#) [Amendment No. 3 to Second Lien Credit Agreement, dated November 10, 2017 by and among Lilis Energy, Inc., the Guarantors party thereto, the Lenders party thereto and Wilmington Trust, National Association, as administrative agent \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on November 14, 2017\).](#)
- [10.22](#) [Purchase and Sale Agreement, dated as of January 30, 2018, by and between Lilis Energy, Inc. and OneEnergy Partners Operating, LLC \(incorporated herein by reference to Exhibit 2.1 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [10.23](#) [Securities Purchase Agreement, dated as of January 30, 2018, by and among Lilis Energy, Inc. and the Purchasers party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [10.24](#) [Registration Rights Agreement, dated as of January 31, 2018, by and among Lilis Energy, Inc. and the Purchasers party thereto \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [10.25](#) [Amended and Restated Senior Secured Term Loan Credit Agreement, dated as of January 30, 2018, by and among Lilis Energy, Inc., the subsidiaries of the Company party thereto as guarantors, Riverstone Credit Management LLC, as administrative agent and collateral agent, and the lenders party thereto \(incorporated herein by reference to Exhibit 10.3 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [10.26](#) [Amendment No. 4 to Second Lien Credit Agreement, dated as of January 31, 2018, by and among Lilis Energy, Inc., the guarantors party thereto, the lenders party thereto and Wilmington Trust, National Association, as administrative agent \(incorporated herein by reference to Exhibit 10.4 to the Company's Current Report on Form 8-K filed on February 1, 2018\).](#)
- [10.27](#) [Amendment No. 5 to Second Lien Credit Agreement, dated as of February 20, 2018, by and among Lilis Energy, Inc., the guarantors party thereto, the lenders party thereto and Wilmington Trust, National Association, as administrative agent \(incorporated herein by reference to Exhibit 10.35 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.28](#) [Amendment No. 1 to the Amended and Restated Senior Secured Term Loan Credit Agreement, dated as of February 20, 2018, by and among Lilis Energy, Inc., the subsidiaries of the Company party thereto as guarantors, Riverstone Credit Management LLC, as administrative agent and collateral agent, and the lenders party thereto \(incorporated herein by reference to Exhibit 10.36 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.29](#) [Crude Oil Gathering Agreement, dated May 21, 2018 by and among the Company and Salt Creek Midstream, LLC \(incorporated herein by reference to Exhibit 10.29 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [10.30](#) [Option Agreement, dated May 21, 2018, by and among the Company and Salt Creek Midstream, LLC \(incorporated herein by reference to Exhibit 10.30 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [10.31](#) [Second Amended and Restated Senior Secured Revolving Credit Agreement dated as of October 10, 2018, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent, and the lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)
- [10.32](#) [Amendment No. 6 to Credit Agreement and Amendment No. 1 to Pledge and Security Agreement dated as of October 10, 2018, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc., party thereto as guarantors, Wilmington Trust, National Association, as administrative agent, Varde Partners, Inc., as lead lender, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)

- [10.33](#) [Transaction Agreement, dated as of October 10, 2018, by and among Lilis Energy, Inc. and the Varde Parties party thereto \(incorporated herein by reference to Exhibit 10.3 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)
- [10.34](#) [Registration Rights Agreement, dated as of October 10, 2018, by and among Lilis Energy, Inc. and the Varde Parties party thereto \(incorporated herein by reference to Exhibit 10.4 to the Company's Current Report on Form 8-K filed on October 16, 2018\).](#)
- [10.35](#) [First Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of March 1, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, Wilmington Trust, National Association, as administrative agent, Varde Partners, Inc., as lead lender, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.41 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.36](#) [Transaction Agreement, dated as of March 5, 2019, by and among Lilis Energy, Inc., the Varde Fund Vi-A, L.P., Varde Investment Partners, L.P., the Varde Fund Xi \(Master\), L.P., Varde Investment Partners \(Offshore\) Master, L.P., the Varde Skyway Fund, L.P., the Varde Skyway Mini-Master Fund, L.P. and the Varde Fund Xii \(Master\), L.P. \(incorporated herein by reference to Exhibit 10.42 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.37](#) [Amended and Restated Registration Rights Agreement, dated as of March 5, 2019, by and among Lilis Energy, Inc. and the Varde Parties party thereto \(incorporated herein by reference to Exhibit 10.43 to the Company's Annual Report on Form 10-K filed on March 7, 2019\).](#)
- [10.38](#) [Second Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of May 6, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto. \(incorporated herein by reference to Exhibit 10.4 to the Quarterly Report on Form 10-Q filed on May 9, 2019\).](#)
- [10.39](#) [Separation and Release Agreement for Ronald D. Ormand \(incorporated herein by reference to Exhibit 10.1 to the Current Report on Form 8-K filed on June 6, 2019\).](#)
- [10.40](#) [Third Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of July 26, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on August 1, 2019\).](#)
- [10.41](#) [Purchase and Sale Agreement by and between Lilis Energy, Inc. and Winkler Lea WI, L.P. dated July 31, 2019 \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on August 5, 2019\).](#)
- [10.42](#) [Purchase and Sale Agreement by and between Lilis Energy, Inc. and Winkler Lea Royalty, L.P. dated July 31, 2019 \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on August 5, 2019\).](#)
- [10.43](#) [Fourth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of November 5, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.9 to the Company's Quarterly Report on Form 10-Q filed on November 7, 2019\).](#)
- [10.44](#) [Fifth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of November 27, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on November 27, 2019\).](#)
- [10.45](#) [Sixth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of December 16, 2019, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on December 17, 2019\).](#)
- [10.46†](#) [Employment Agreement dated December 17, 2019, between Joseph Daches and Lilis Energy, Inc \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on December 20, 2019\).](#)
- [10.47](#) [Seventh Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of January 17, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on January 21, 2020\).](#)
- [10.48](#) [Eighth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of January 23, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on January 24, 2020\).](#)

- [10.49](#) [Ninth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of February 6, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on February 6, 2020\).](#)
- [10.50](#) [Tenth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of February 14, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on February 14, 2020\).](#)
- [10.51](#) [Eleventh Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of March 13, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on March 16, 2020\).](#)
- [10.52](#) [Twelfth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of March 30, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on March 30, 2020\).](#)
- [10.53](#) [Thirteenth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of April 14, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto. \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on April 14, 2020\).](#)
- [10.54](#) [Resignation Letter of Mark Christensen dated April 14, 2020 \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on April 15, 2020\).](#)
- [10.55](#) [Resignation Letter of Robert Glenn Dawson dated April 14, 2020 \(incorporated herein by reference to Exhibit 10.2 to the Company's Current Report on Form 8-K filed on April 15, 2020\).](#)
- [10.56](#) [Resignation Letter of Ronald D. Ormand dated April 14, 2020 \(incorporated herein by reference to Exhibit 10.3 to the Company's Current Report on Form 8-K filed on April 15, 2020\).](#)
- [10.57](#) [Fourteenth Amendment and Waiver to Second Amended and Restated Credit Agreement dated as of April 21, 2020, among Lilis Energy, Inc., the subsidiaries of Lilis Energy, Inc. party thereto as guarantors, BMO Harris Bank, N.A., as administrative agent for the Lenders, and the other lenders party thereto. \(incorporated herein by reference to Exhibit 10.1 to the Company's Current Report on Form 8-K filed on April 21, 2020\).](#)
- [21.1](#) [List of Subsidiaries of the Company \(incorporated herein by reference to Exhibit 21.1 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [23.1](#) [Consent of BDO USA, LLP for the Company \(incorporated herein by reference to Exhibit 23.1 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [23.2](#) [Consent of LaRoche Petroleum Consultants, Ltd., independent petroleum engineers for the Company \(incorporated herein by reference to Exhibit 23.2 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [23.3](#) [Consent of Cawley, Gillespie & Associates, Inc., independent petroleum engineers for the Company \(incorporated herein by reference to Exhibit 23.3 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [31.1](#) [Certifications Pursuant to Section 302 of Sarbanes Oxley Act of 2002 \(incorporated herein by reference to Exhibit 31.1 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [31.2\\*](#) [Certifications Pursuant to Section 302 of Sarbanes Oxley Act of 2002.](#)
- [32.1](#) [Certifications Pursuant to Section 906 of Sarbanes Oxley Act of 2002 \(incorporated herein by reference to Exhibit 32.1 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)
- [99.1](#) [Report of LaRoche Petroleum Consultants, Ltd., dated March 12, 2020, for the Company \(incorporated herein by reference to Exhibit 99.1 to the Company's Annual Report on Form 10-K filed on April 30, 2020\).](#)

\* Filed herewith.

† Indicates management contract or compensatory plan.

+ To be filed by amendment.



**SIGNATURES**

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**LILIS ENERGY, INC.**

Date: May 14, 2020

By: /s/ Joseph C. Daches

Joseph C. Daches

Chief Executive Officer, President, and Chief Financial Officer

**CERTIFICATION OF CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER  
PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 302 OF THE  
SARBANES-OXLEY ACT OF 2002**

I, Joseph C. Daches, certify that:

1. I have reviewed this Amendment No. 1 to the Annual Report on Form 10-K of Lilis Energy, Inc. (“Registrant”); and
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report.

/s/ Joseph C. Daches

---

Joseph C. Daches

*Chief Executive Officer, President and Chief Financial Officer*

May 14, 2020